



# PERSPECTIVE & INSIGHT

## ON CLOSED-END FUNDS

### CEFA Feature: Chicago Recap, New Webinar and Industry Insight

A majority of our membership gathered in Chicago last month for our Member Meeting and Advisor Summit.

For those unable to make the trip, some highlights included a lively Member Meeting discussion about the IPO market and activist issues, as well as a robust Advisor Summit agenda featuring a keynote address from John Calamos, Sr., about the past, present and future of the closed-end fund industry.

#### CEFA Members Tell Their CEF Story

In addition, asset managers from 12 member firms discussed timely CEF issues on camera at the summit. *Catch a glimpse of their commentary [here](#).*

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### Upcoming Events



#### Webinar: The Changing Investment Landscape & Outlook on CEFs

On **October 17 at 4:00 pm ET/3:00 pm CT**, industry leaders from CBRE Clarion Securities, Eaton Vance and Goldman Sachs will discuss the impact of rising interest rates on CEFs, how to evaluate and position CEFs in a diversified portfolio, and advantages of the CEF structure.

[REGISTER](#)



#### November 30: Advisor Summit in Nashville

CEFA heads to Nashville on November 30 to host a regional advisor summit focused on tax efficient income generation, finding value in CEFs and alternative strategies for the income producing portfolio.

[AGENDA](#)



#### Podcast: Outlook on Global Debt Markets

As part of CEFA's podcast series, T.R. Findlay from Nuveen and Jeff Schmitz from Nuveen Asset Management weigh in on the Global Debt Markets and the Global High Income Fund, ticker JGH.

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