



PERSPECTIVE & INSIGHT

ON CLOSED-END FUNDS

CEFA Exclusive | July Update on CEFs



QUARTERLY WEBINAR: MID-YEAR MARKET REVIEW AND OUTLOOK

On August 9 at 4:00 pm ET/3:00 pm CT, industry leaders from Guggenheim, Nuveen and Tortoise Capital Advisors will take a closer look at the market environment, energy and MLPs, the CEF structure, and discounts and trends in the CEF space.

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AGENDA ANNOUNCED FOR ADVISOR SUMMIT ON DIVERSIFIED SOLUTIONS

Join us September 20 at Morningstar headquarters in Chicago for the CEFA Advisor Summit on Diversified Solutions. The summit's [robust agenda](#) features Founder, Chairman and Global CIO **John Calamos, Sr.** and **industry leaders from 13 companies** who will discuss investment topics on income, diversification and flexibility.

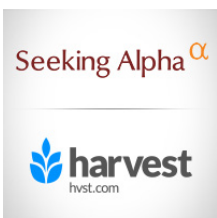
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THE GROWING AND GLOBAL APPEAL OF REAL ESTATE

For investors looking to boost their income and broaden their diversification, REITs may represent an attractive opportunity. Steve Burton from CBRE Clarion Securities shares his perspective on the real estate market, benefits of using the CEF structure to invest in REITs, and the outlook going forward. [Listen to the podcast.](#)

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