

November 16, 2016 • Ft. Lauderdale, FL

ADVISOR SUMMIT ON CLOSED-END FUNDS

Generate brand awareness. Build advisor relationships. Network with industry leaders.

We invite you to join us at **The Ritz Carlton in Ft. Lauderdale** for this exclusive Advisor Summit. This event offers advisors the chance to hear from closed-end fund industry leaders, exchange ideas, and obtain the latest information on current issues. Speaker presentations and candid discussions will focus on understanding, analyzing, and using closed-end funds to generate income.

As a CEFA member, you can attend an event and display your firm's collateral at no cost. You can maximize your firm's visibility by participating as a sponsor and speaker.



Ft. Lauderdale, FL

The feedback from the ten Advisor Summit events held so far has been very positive. **97%** of the advisors found them beneficial and **95%** would attend the event again.

Don't miss this opportunity to get in front of a large group of advisors and provide thought leadership.

Event Sponsor - \$7,500

- ☐ Speaking opportunity on a panel
- ☐ Table at exhibit display area
- ☐ 4 sponsor attendees
- ☐ Distribution of post-event registration and attendee lists
- ☐ Company logo displayed in:
 - digital event communications and promotions
 - printed materials
 - Advisor Summit event website page
 - powerpoint presentation
 - signage in meeting and registration areas
- ☐ Display educational and marketing materials and attendee giveaways at event
- ☐ Opportunity to participate in video interview

CEFA Member

- ☐ Display educational and marketing materials at any event
- ☐ 2 member attendees at one event per year at no charge

2016 Advisor Summit Schedule

February 23 — Scottsdale, AZ

May 11 — Washington D.C.

September 14 — New York, NY

November 16 — Fort Lauderdale, FL

2017 Advisor Summit Schedule

February 7 — Beverly Hills, CA

May — Chicago, IL



For questions and additional information about participation, contact us at cefa@cefa.com or 816.413.8900.