



# PROSPECT CAPITAL

Prospect Capital Corporation (NasdaqNM: PSEC)

mezzanine debt • acquisitions • growth • development • financings • recapitalizations

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Please Send Investment Opportunities to:  
**Grier Eliasek (212) 448-9577** [grier@prospectstreet.com](mailto:grier@prospectstreet.com)

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**Value-Added Capital Provider to Private Equity Financial Sponsors, Business Owners, and Intermediaries**

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- **Overview of Prospect Capital**
    - Publicly traded (NASDAQ: PSEC) investment company
    - 130+ middle market debt and private equity investments
    - \$7+ billion in assets and available credit
    - Experienced and responsive team of ~100 professionals
  - **Target Investment Focus**
    - \$5-250 million EBITDA companies
    - \$10-500 million investment size per transaction
    - Sole, agented, club, or syndicated deals
    - Private and microcap public companies
    - United States and Canada
    - All industries
  - **Investment Structures**
    - Senior debt
    - Unitranche debt
    - 2nd lien / Mezzanine debt
    - Private equity
    - "One stop" debt and equity
    - Both primary origination and secondary loans/portfolios
  - **Investment Situations**
    - Debt financings for private equity sponsors
    - Direct lending to operating companies
    - Acquisitions
    - Dividend recapitalizations
    - Growth financings
    - Bridge loans
    - Cash flow term loans
    - Real estate financings/investments
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## **Prospect Capital Provides \$210 Million of First Lien Senior Secured Debt to Support the Recapitalization of a Leading Food Services Company in the H.I.G. Capital Portfolio**

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**NEW YORK – (Marketwired) – August 18, 2014** – Prospect Capital Corporation (NASDAQ: PSEC, "Prospect") announced today that Prospect recently provided a \$210 million first lien senior secured credit facility to support the recapitalization of a leading food services company in the H.I.G. Capital ("H.I.G.") portfolio.

"Prospect's one-stop financing provides an attractive alternative for our investment strategy," said Jeff Zanarini, a Managing Director of H.I.G. "In this case, a creative approach and accelerated time table convinced us to select Prospect over the syndicated capital markets."

"We are pleased to provide financing to H.I.G. for this industry leading company," said Jason Wilson, a Managing Director of Prospect Capital Management LLC. "This transaction further demonstrates Prospect's ability to lead, agent, and hold significantly sized transactions. Prospect's focus on middle-market and larger companies enables Prospect to compete with syndicated debt markets and to provide creative capital financing to our private equity sponsor and other relationships."

The \$210 million financing provided by Prospect marks the ninth time in the last two years that Prospect has invested over \$100 million in a single transaction.

Prospect has closed approximately \$2 billion of new originations so far in calendar year 2014.

Separately, Prospect recently announced the sale of AMU Holdings Inc. and Airmall Inc. ("Airmall"), resulting in a gross 16.7% internal rate of return and 1.61x cash-on-cash return to Prospect. RBC Capital Markets acted as a financial advisor to Airmall for that sale.

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### **Prospect Capital Corporation**

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